



中国再保险(集团)股份有限公司

CHINA REINSURANCE (GROUP) CORPORATION

2023年中期业绩发布

2023 8 30







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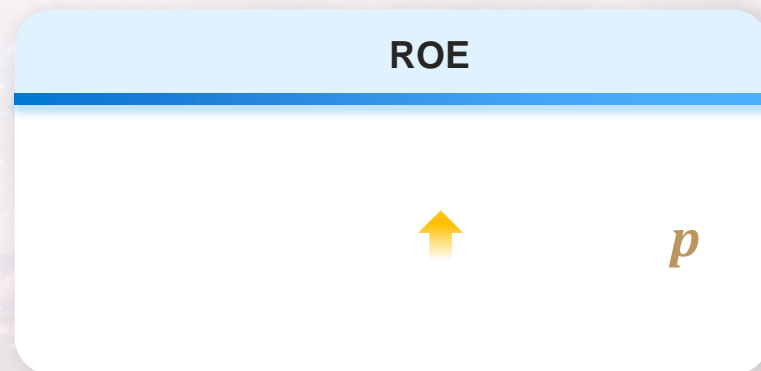
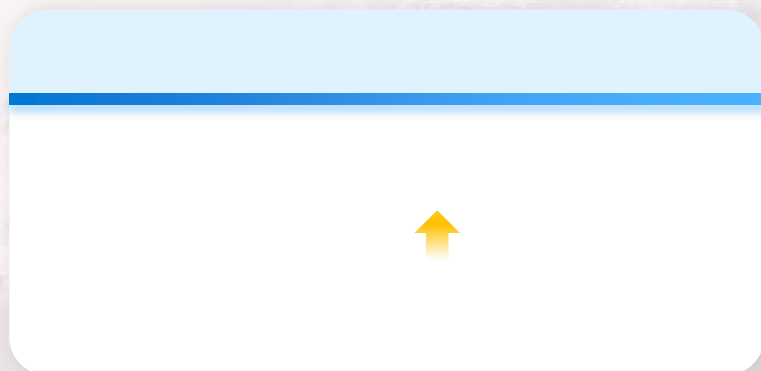
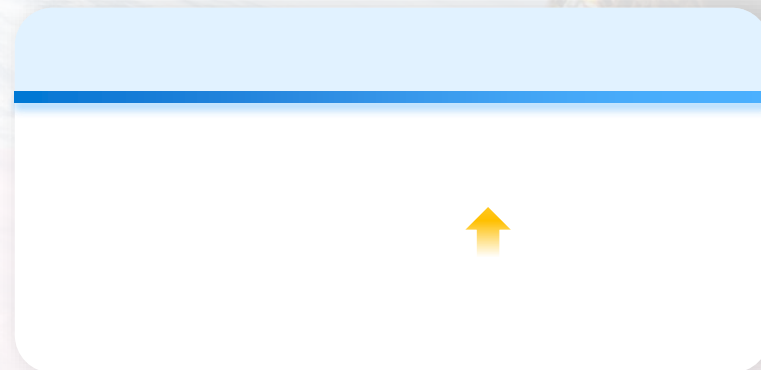
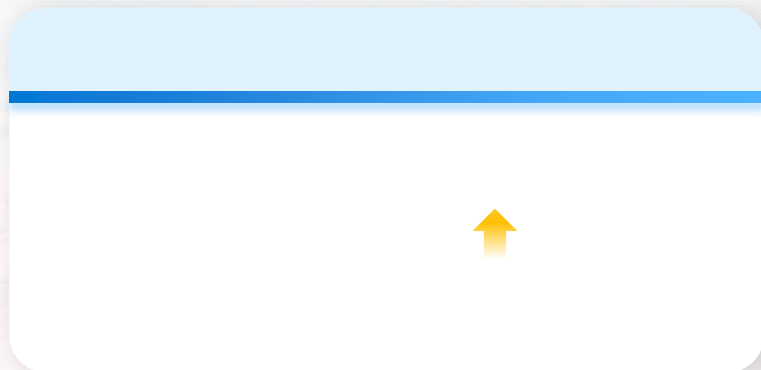


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面对复杂多变的外部形势，中再集团围绕建设世界一流战略目标
全面践行“稳中求进、价值提升”工作总基调，高质量发展迈出新步伐



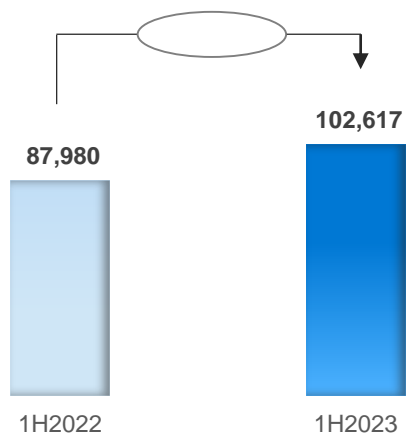


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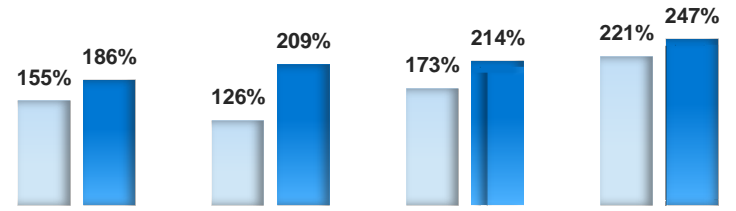
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S&P Global
Ratings

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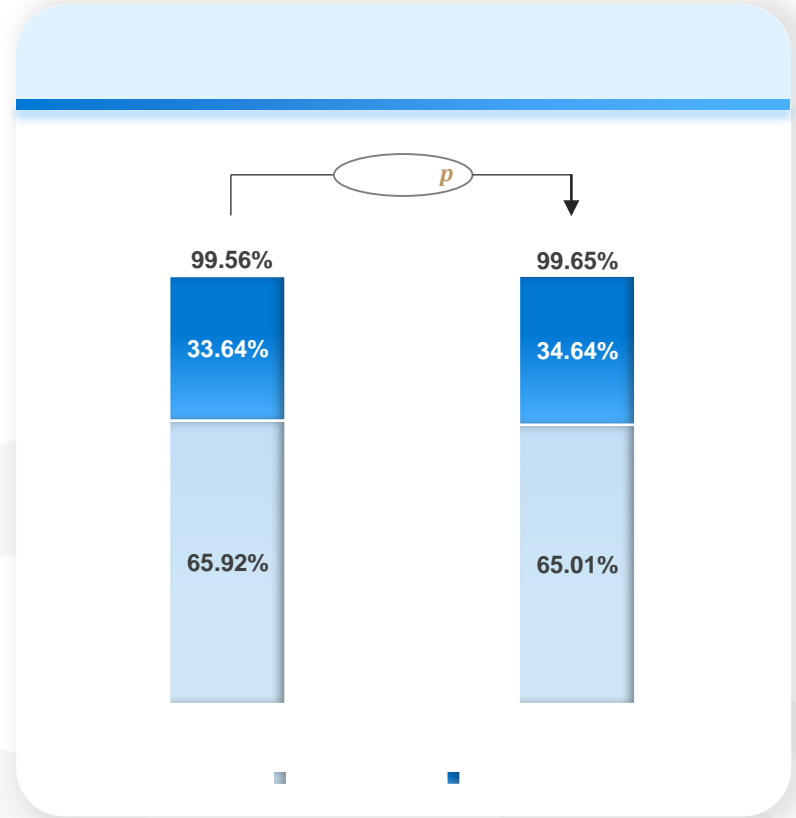
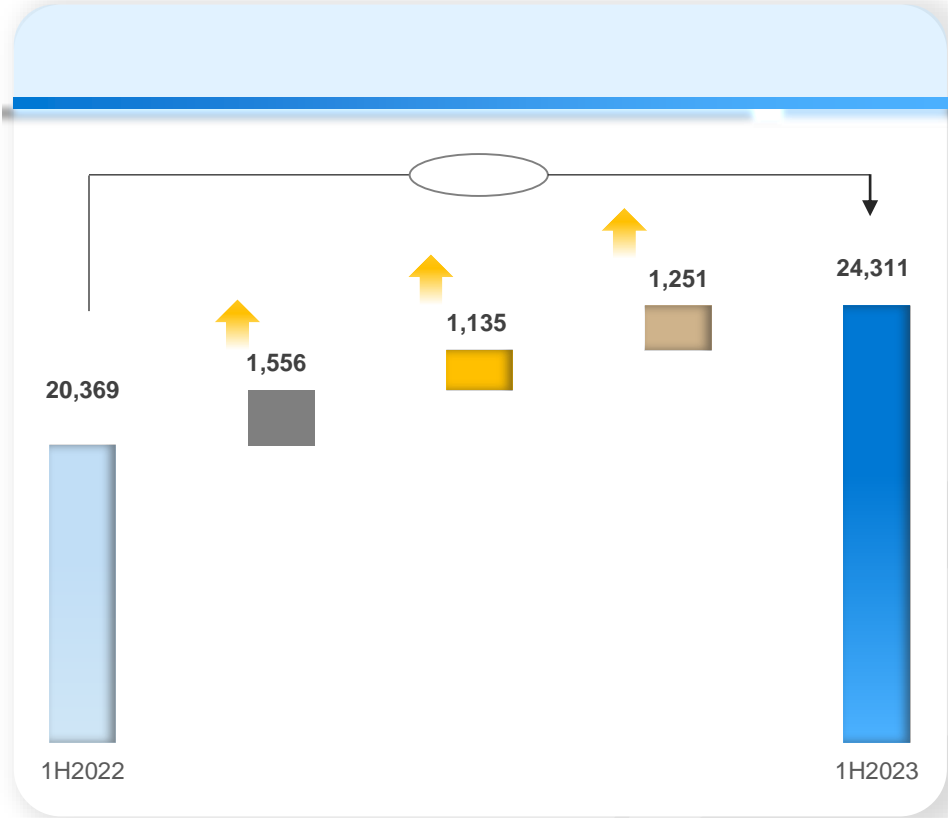
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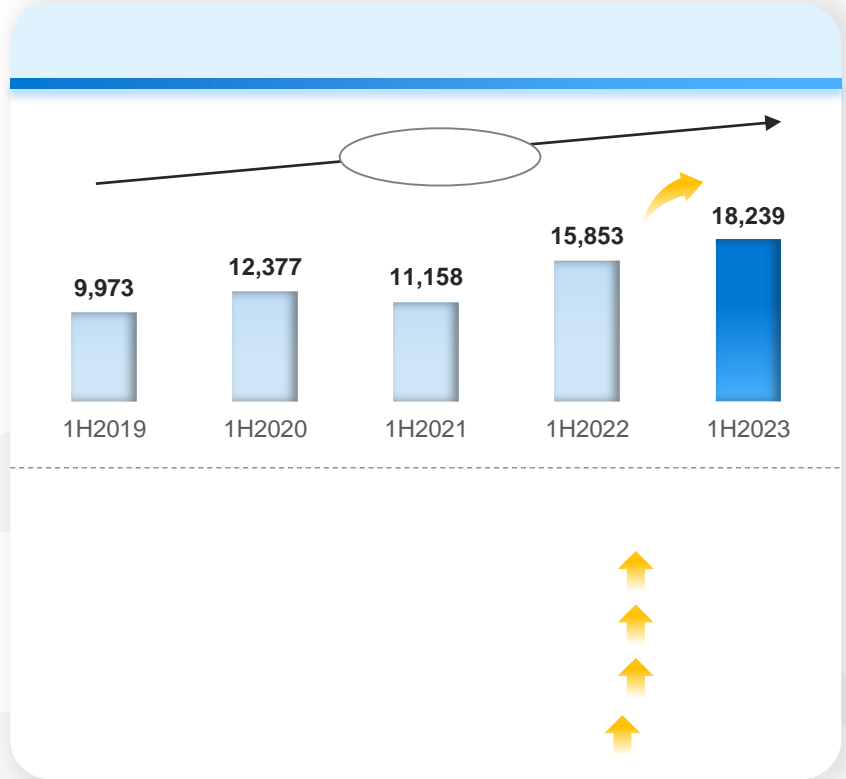
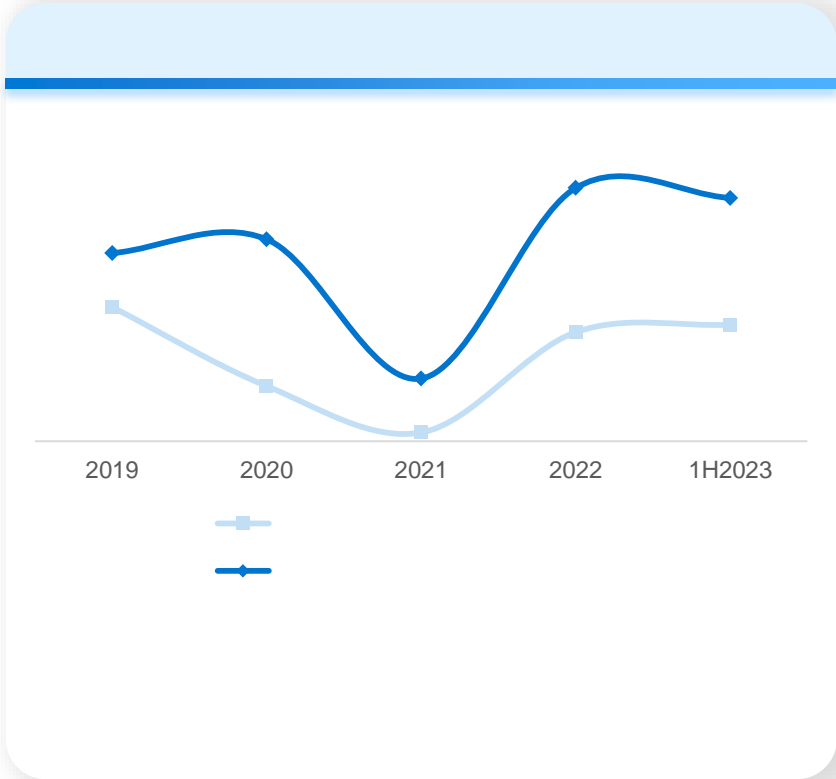


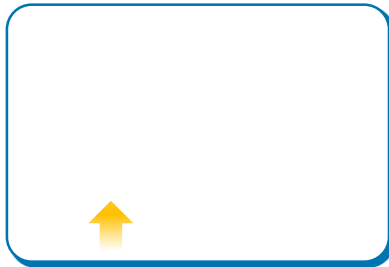
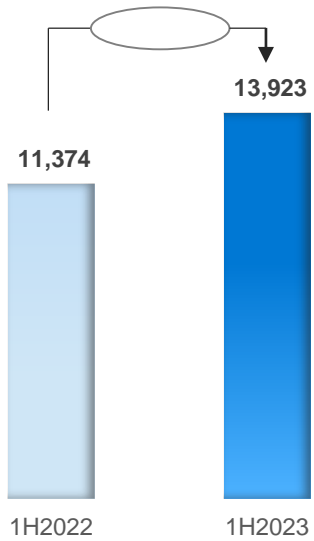
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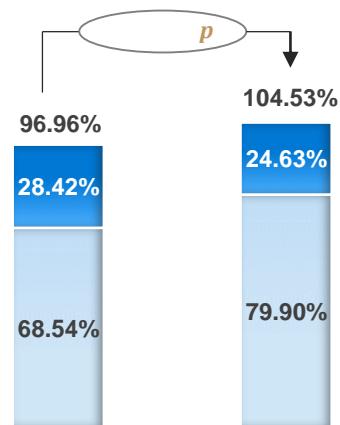
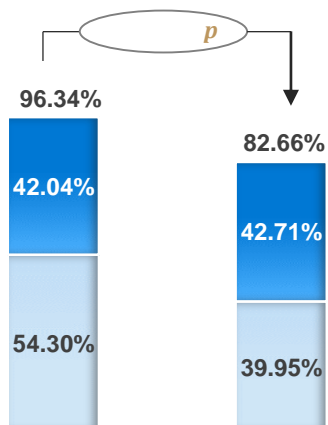
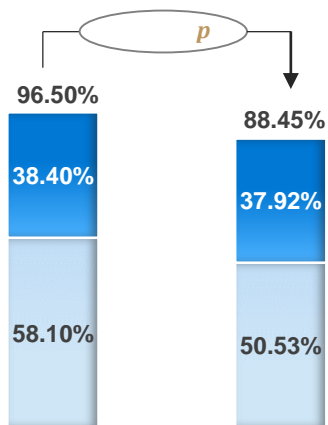




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积极把握硬市场机遇，持续优化业务组合，虽受土耳其地震等自然巨灾影响，整体承保效益仍持续改善



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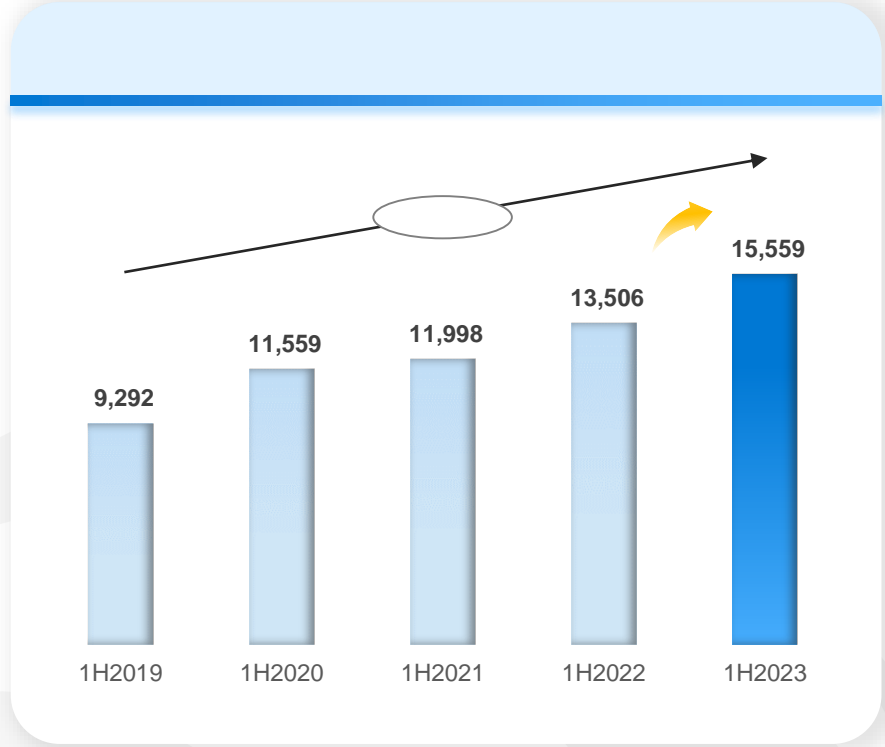
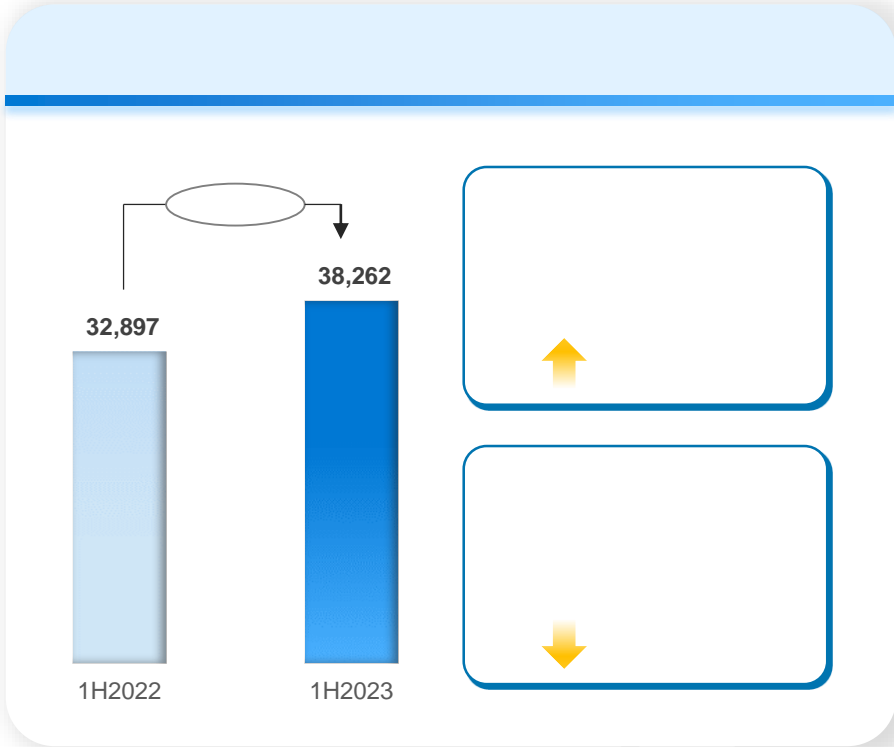
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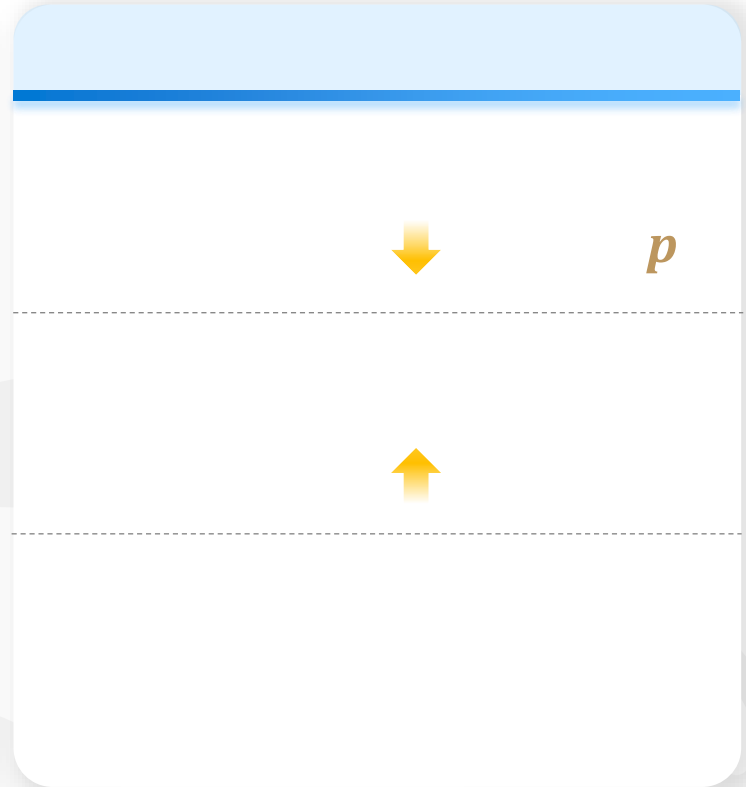
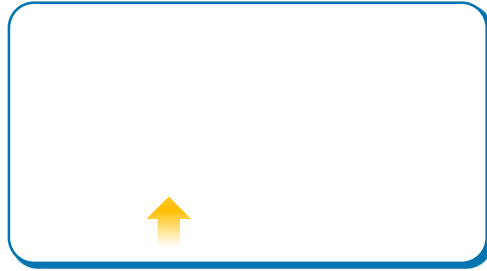
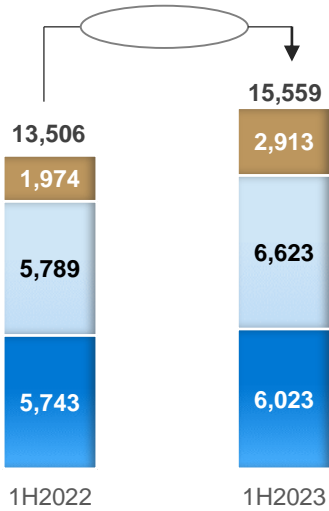
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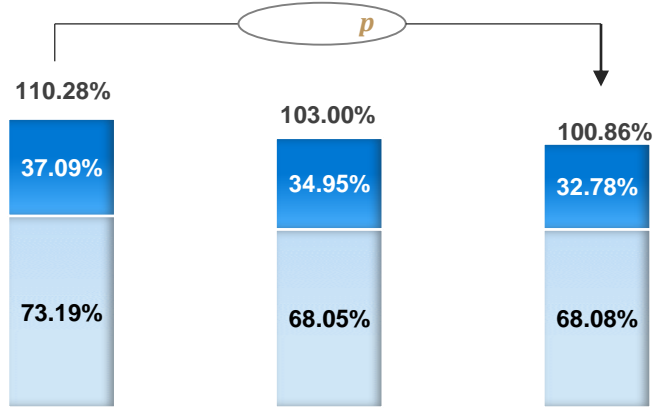
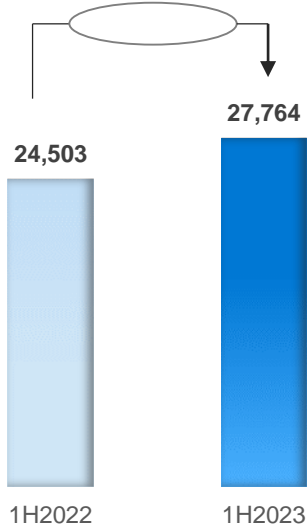
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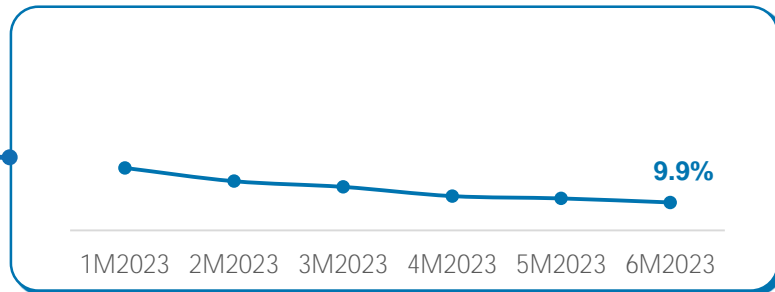
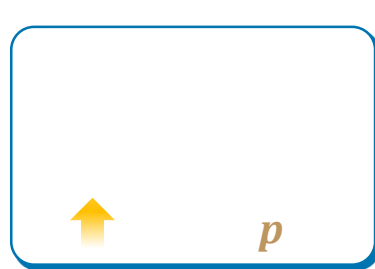
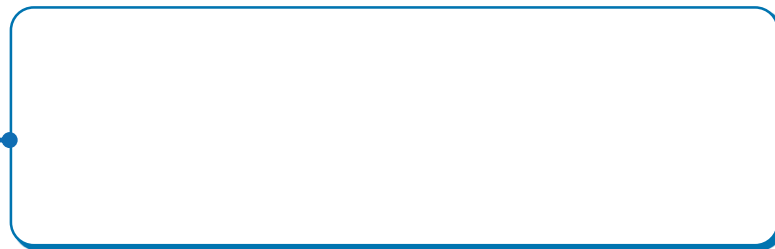
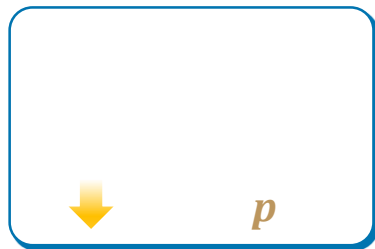
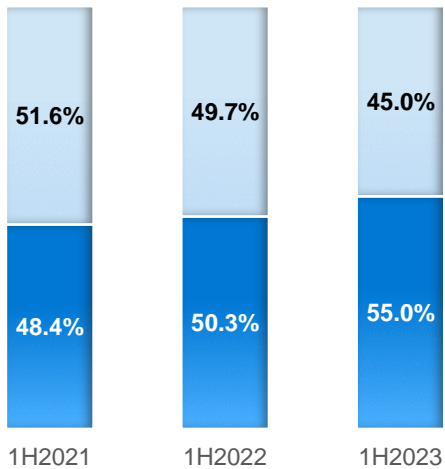
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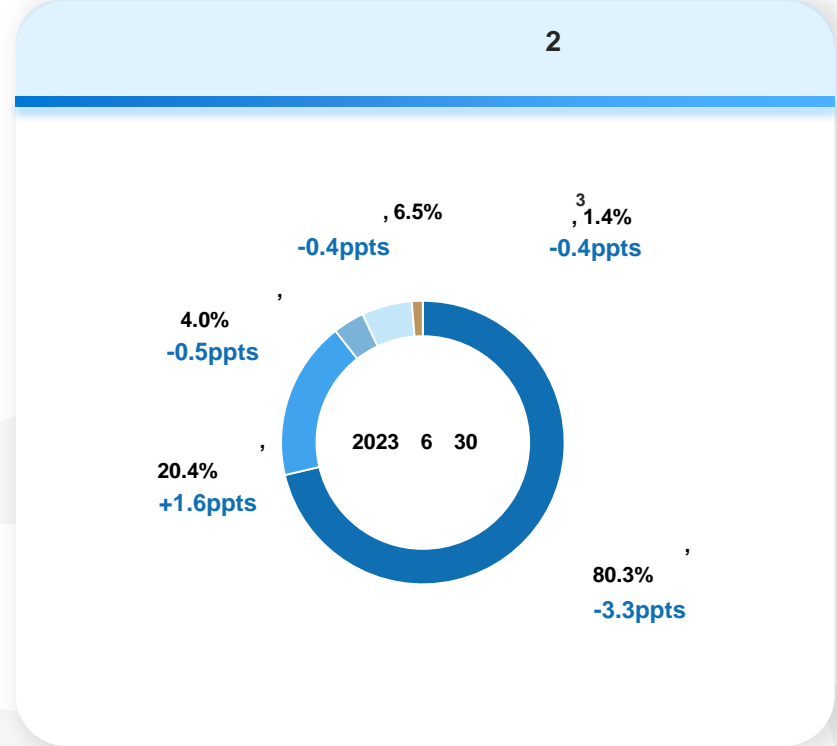
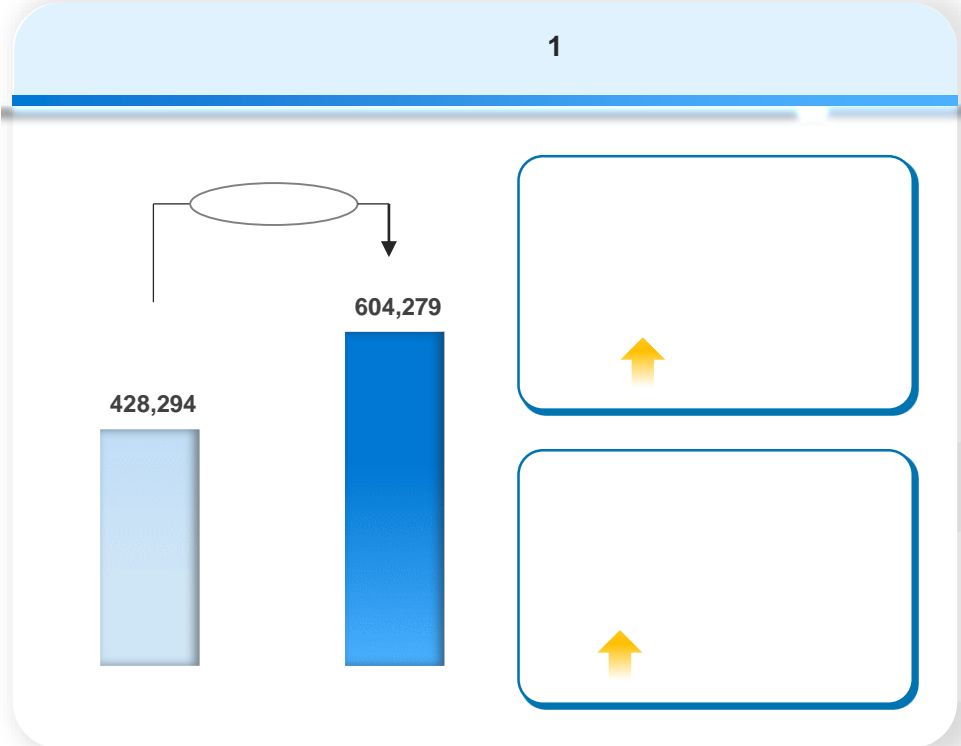


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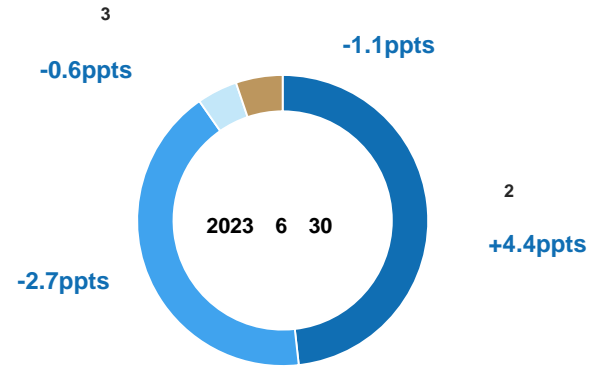
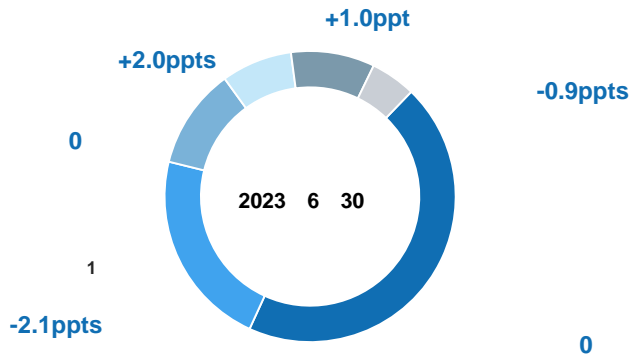


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市场环境稳中向好，中长期结构性机遇逐步显现





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|---|---|
| 1 | 2 |
| 3 | 4 |





| | 2023 1-6 | 2022 1-6 | |
|--|----------|----------|----------|
| | 48,466 | 41,639 | 16.4% |
| | 19,986 | 16,408 | 21.8% |
| | 7,008 | 5,191 | 35.0% |
| | 22,580 | 20,941 | 7.8% |
| | 2,067 | 366 | 464.8% |
| | 2,012 | 466 | 331.5% |
| | 0.05 | 0.01 | 331.5% |
| | 4.46% | 1.02% | 3.44ppts |



| | 2023 6 30 | 2022 12 31 | |
|--|-----------|------------|---------|
| | 449,688 | 424,732 | 5.9% |
| | 349,412 | 327,236 | 6.8% |
| | 100,276 | 97,496 | 2.9% |
| | 2.15 | 2.09 | 2.9% |
| | 155% | 157% | -1ppts |
| | 126% | 119% | 7ppts |
| | 173% | 167% | 6ppts |
| | 221% | 235% | -14ppts |
| | 186% | 190% | -4ppts |
| | 209% | 191% | 18ppts |
| | 214% | 208% | 6ppts |
| | 247% | 260% | -14ppts |